



Fertilizers
Europe

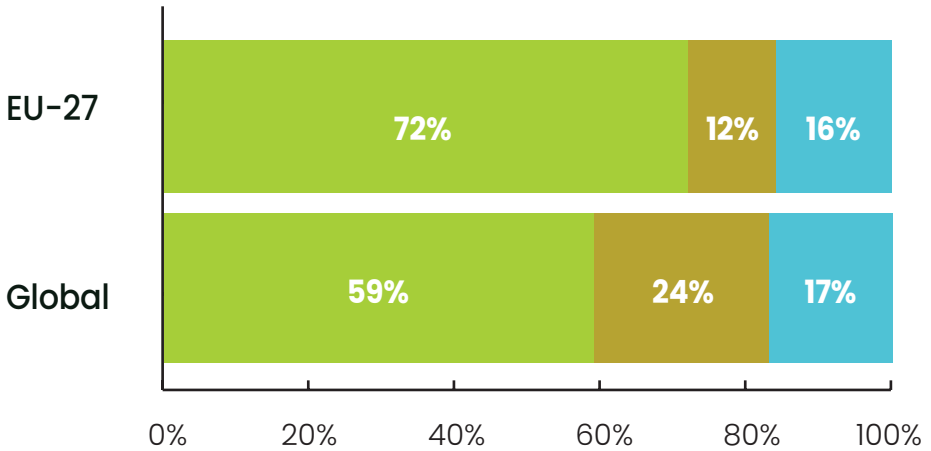
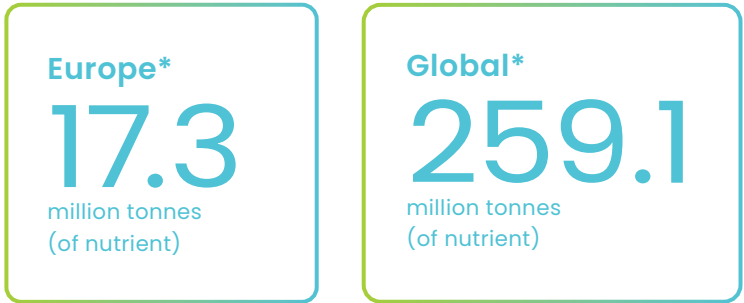
Fertilizer Industry

Facts & Figures
2023

Fertilizers Europe
June 2023



Fertilizer production by nutrient 2021



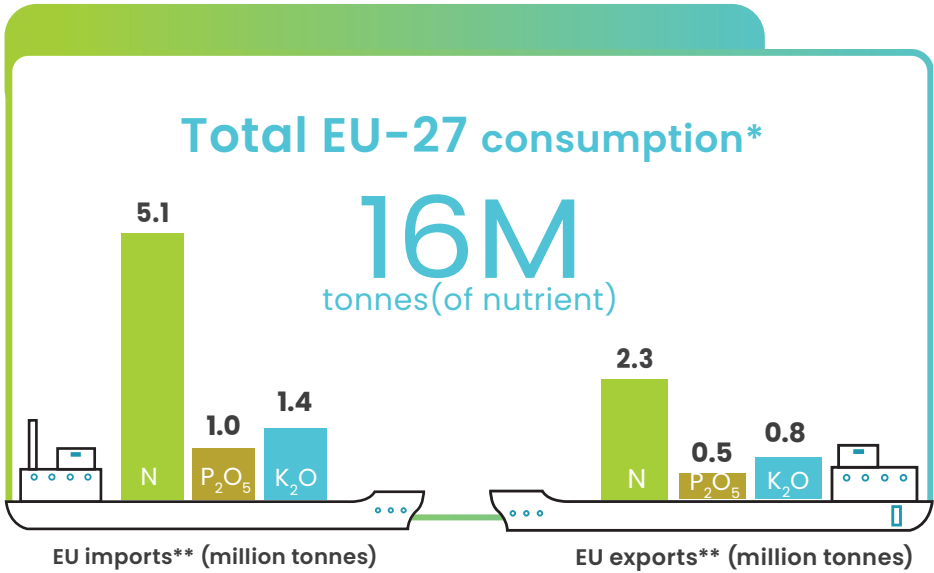
In Nitrogen fertilizers, EU has 8% share of global production, while in Phosphate it is 3%, and Potash 6%.

Source: Fertilizers Europe/IFA

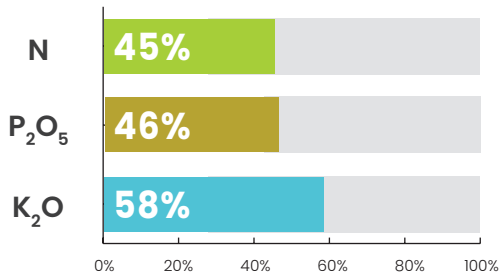
Note: Due to rounding, figures may not add up to 100%

*Calendar year

European trade by nutrient 2022



Imported products' share of EU consumption

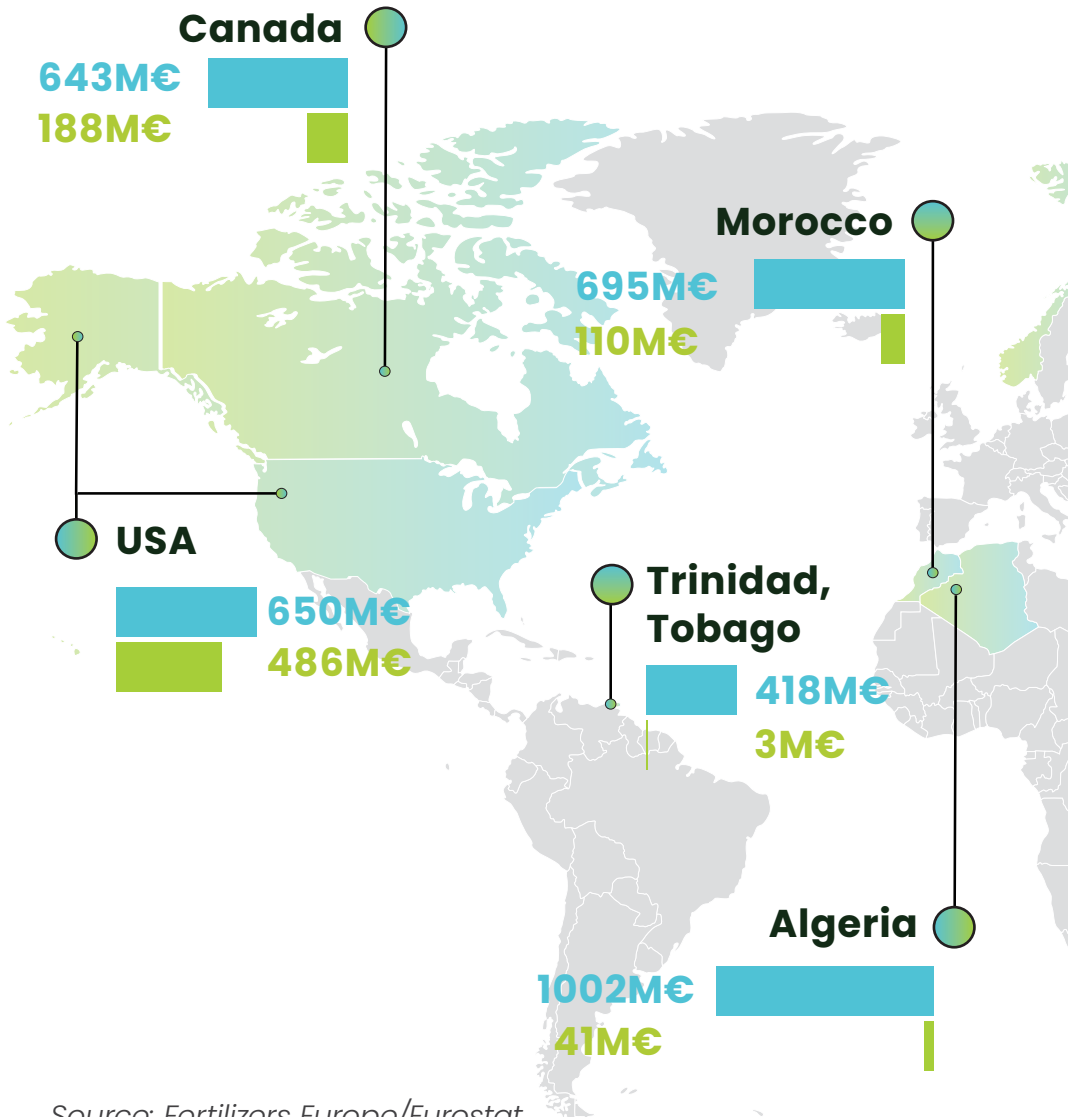


Source: Fertilizers Europe/Eurostat

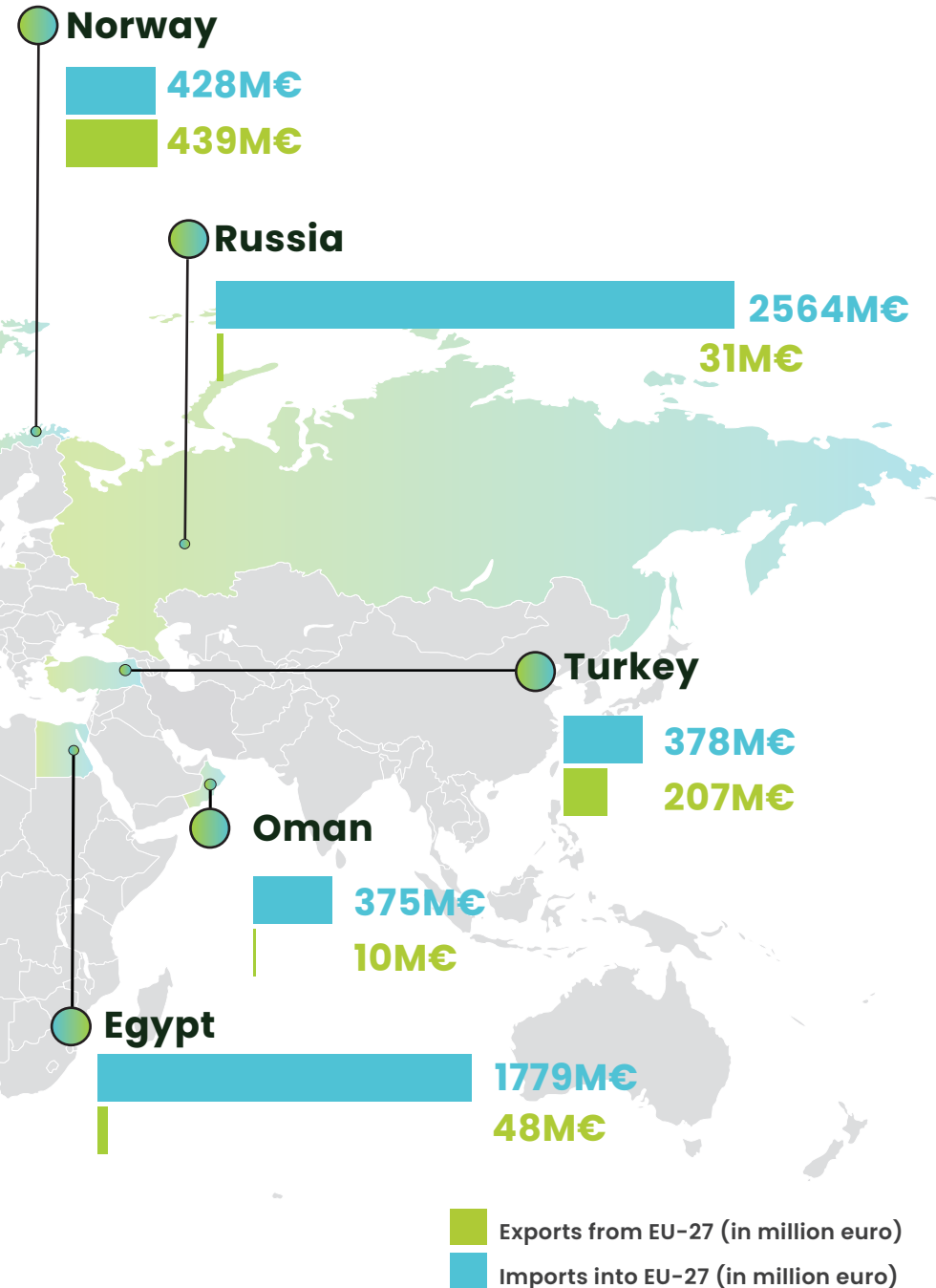
* Includes products for agricultural and industrial use

**Calendar year

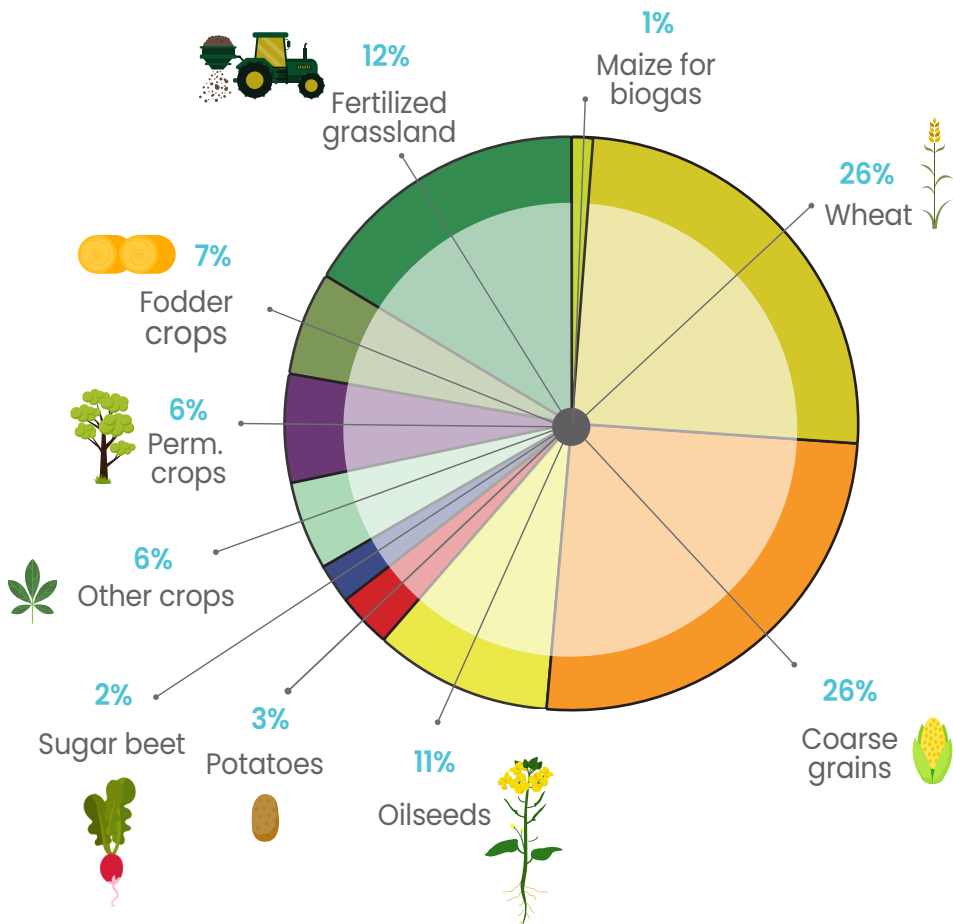
EU key partners in fertilizer trade in 2022



Source: Fertilizers Europe/Eurostat
*Finished mineral fertilizer products



Fertilizer consumption by crop in the European Union 2021/2022



Source: Fertilizers Europe

Note: Due to rounding, figures may not add up to 100%

Nitrogen fertilizer consumption by product

Global 2020

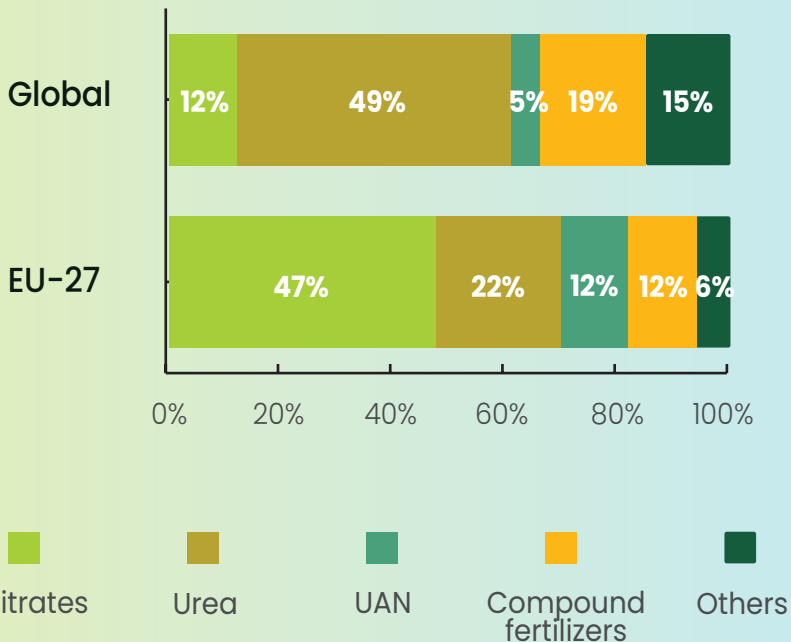
112.4

million tonnes
(of nutrient)

EU-27 2021/22

9.1

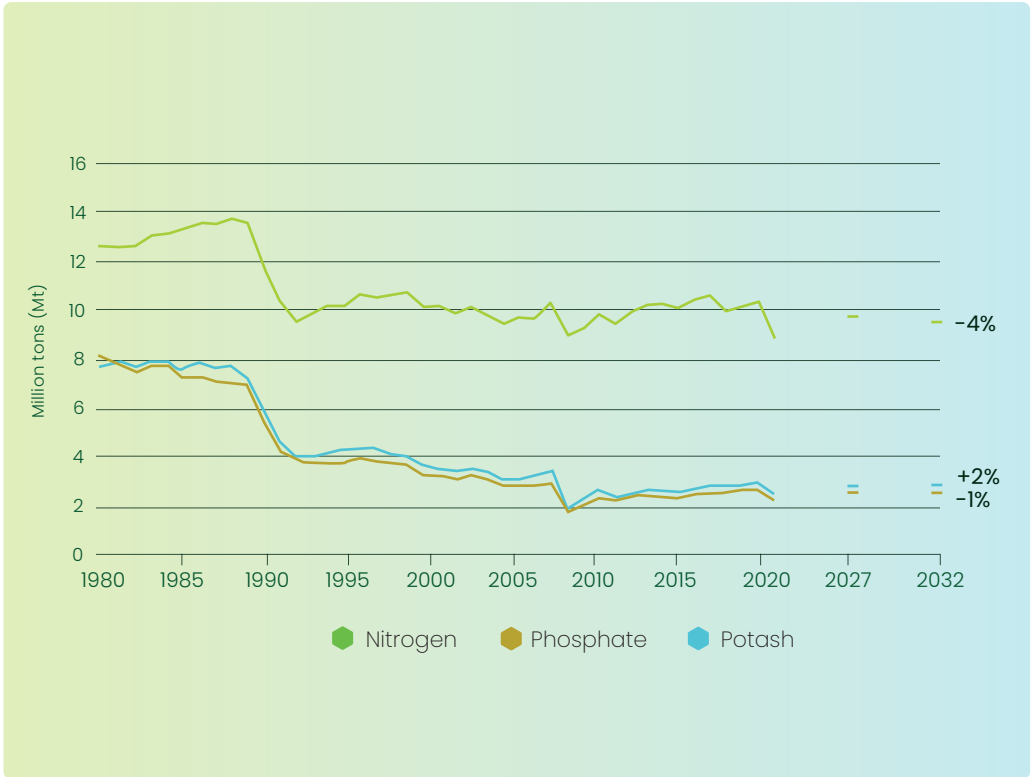
million tonnes
(of nutrient)



Source: Fertilizers Europe/ IFA

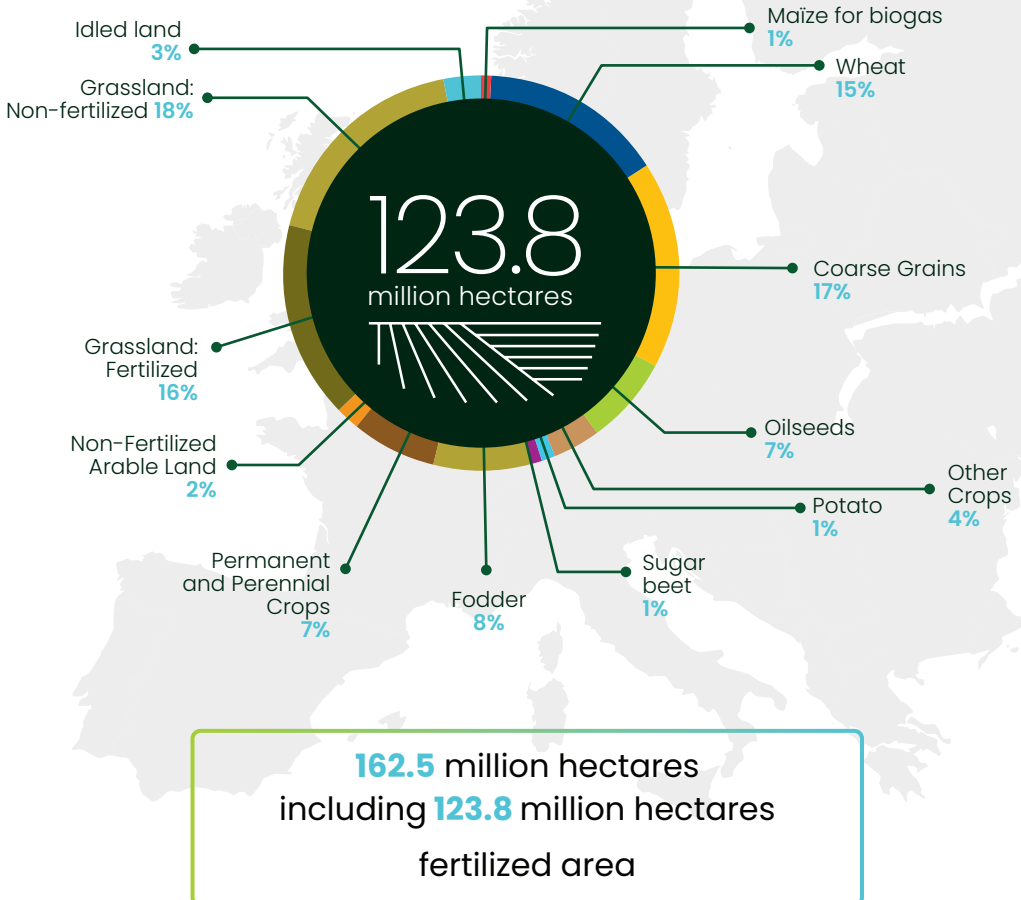
Note: Due to rounding, figures may not add up to 100%;
Agricultural use only

Fertilizer consumption in the European Union



Source: Forecast of food and farming and fertilizer use in the European Union 2022-2032, Fertilizers Europe, published in December 2022

Agricultural land use in the European Union



Source: Forecast of food and farming and fertilizer use in the European Union 2022-2032, Fertilizers Europe, published in December 2022

Note: Due to rounding, figures may not add up to 100%;

The EU-27 Industry at a Glance



All figures presented throughout this brochure refer to the mineral fertilizer industry unless specified otherwise.



Fertilizers and food security

Feeding people

50 %

of the global population is fed thanks to mineral fertilizers.



Feeding farming



Quality products



Supply security



Food security

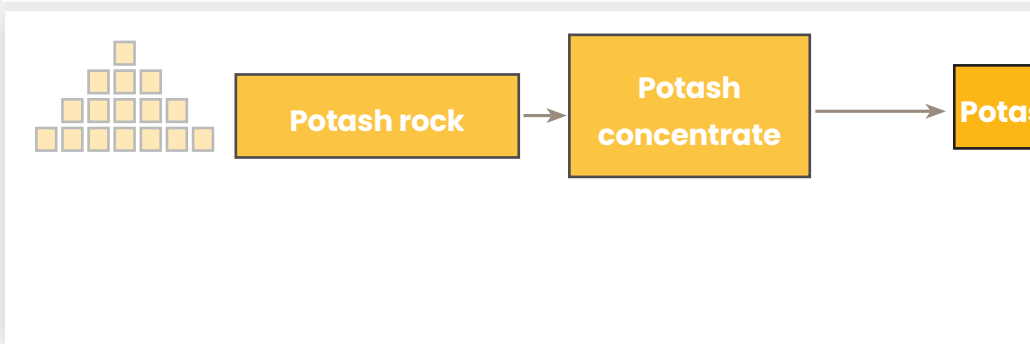
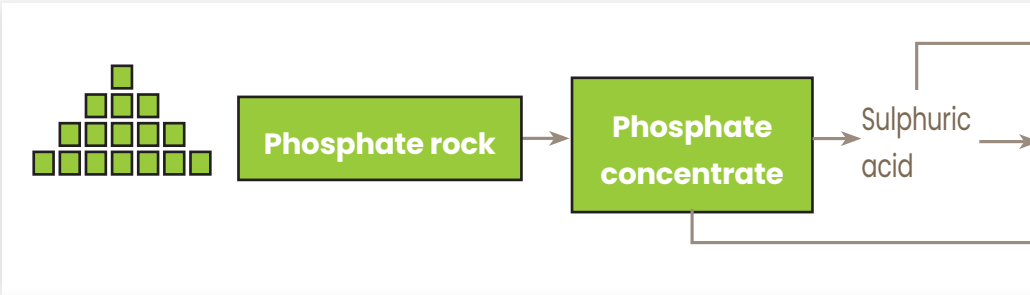
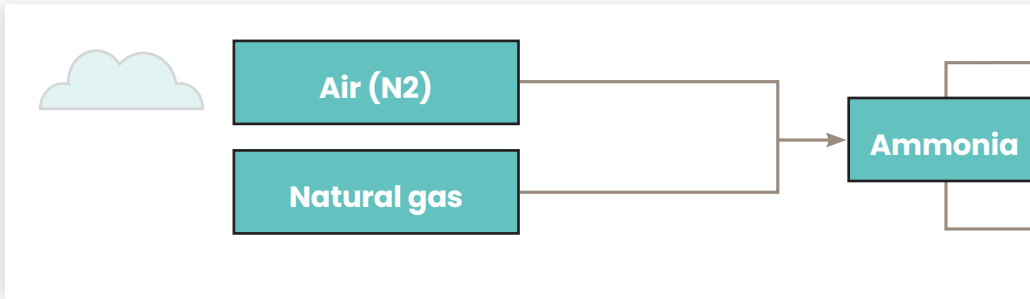


Environmental benefits

Production of main fertilizer products

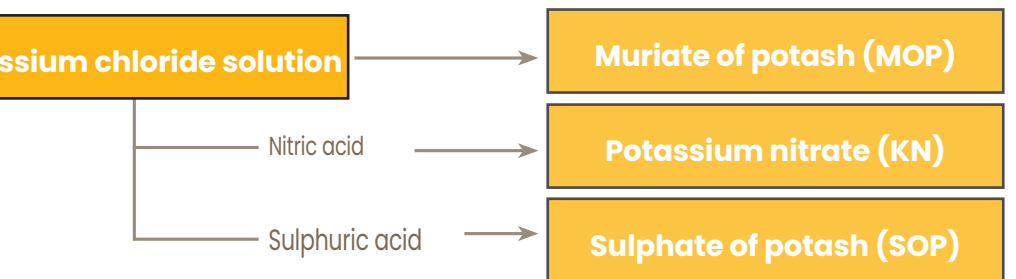
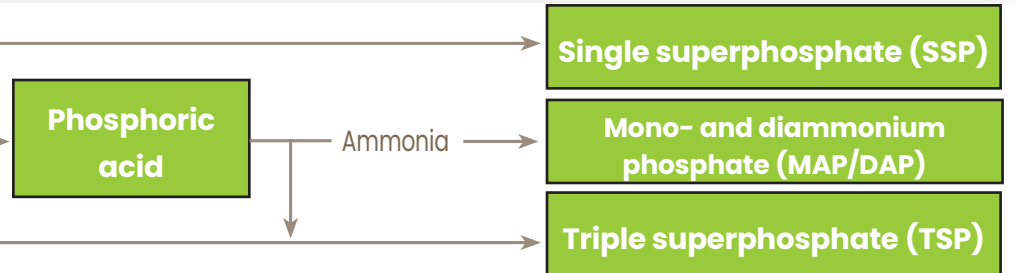
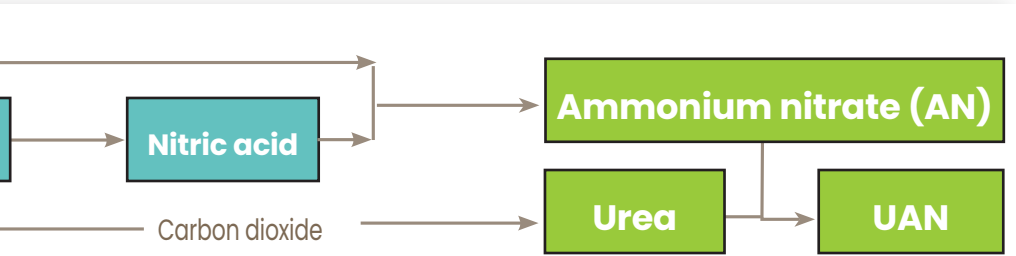
Raw materials

Interme



Intermediate products

Mineral fertilizers



Members

CORPORATE



ASSOCIATIONS



AFEI

Association of Fertilizers Enterprises & industries



ANFFE

Asociación Nacional de Fabricantes de Fertilizantes



ANPIFERT

Associação Nacional de Produtores e Importadores de Fertilizantes



ASSOFERTILIZZANTI

Associazione Nazionale Fertilizzanti



BELFERTIL

Belgian Mineral Fertilizer Association



IVA

Industrieverband Agrar e.V.



Meststoffen Nederland

Fertilizers Netherlands



PIPC

Polish Chamber of the Chemical Industry



UNIFA

Union des Industries de la Fertilisation



Fertilizers Europe

Fertilizers Europe represents the majority of fertilizer producers in Europe and is recognised as the dedicated industry source of information on mineral fertilizers. The association communicates with a wide variety of institutions, legislators, stakeholders and members of the public who seek information on fertilizer technology and topics relating to today's agricultural, environmental and economic challenges. The Fertilizers Europe website provides information on subjects of relevance to all those interested in fertilizers contribution to global food security.

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