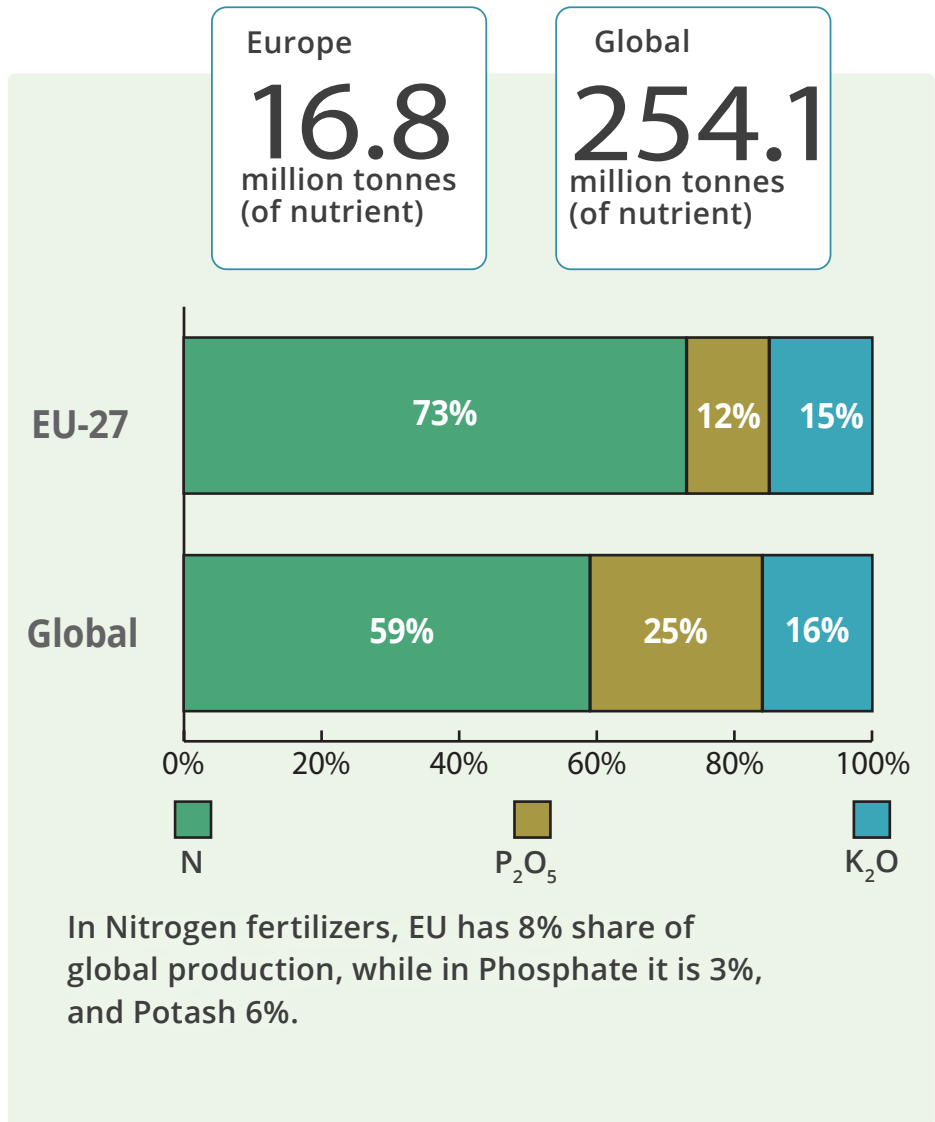


**2021**

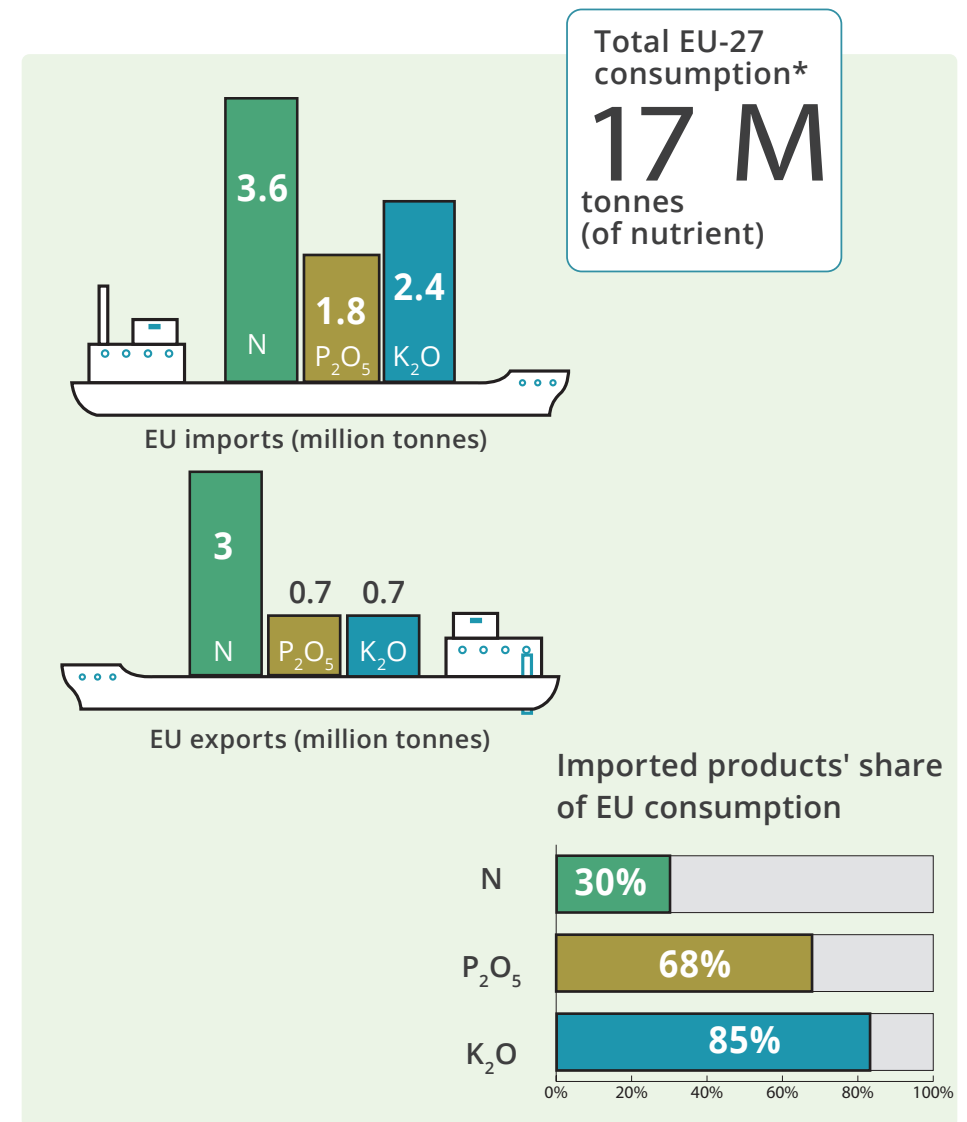
# Fertilizer Industry Facts & Figures

# Fertilizer production by nutrient 2019



Source: Fertilizers Europe/IFA

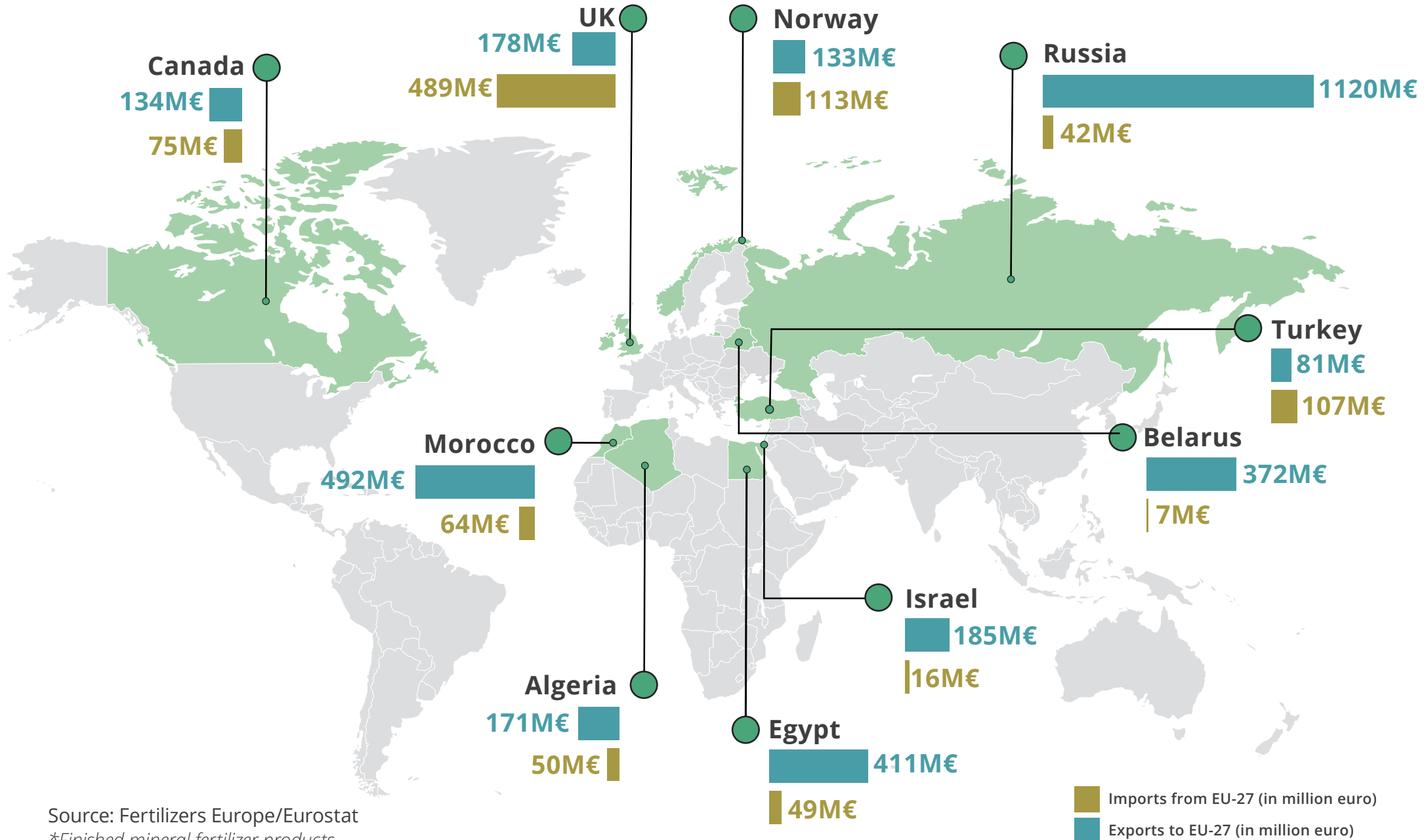
# European trade by nutrient 2020



Source: Fertilizers Europe/Eurostat

\* Includes products for agricultural and industrial use

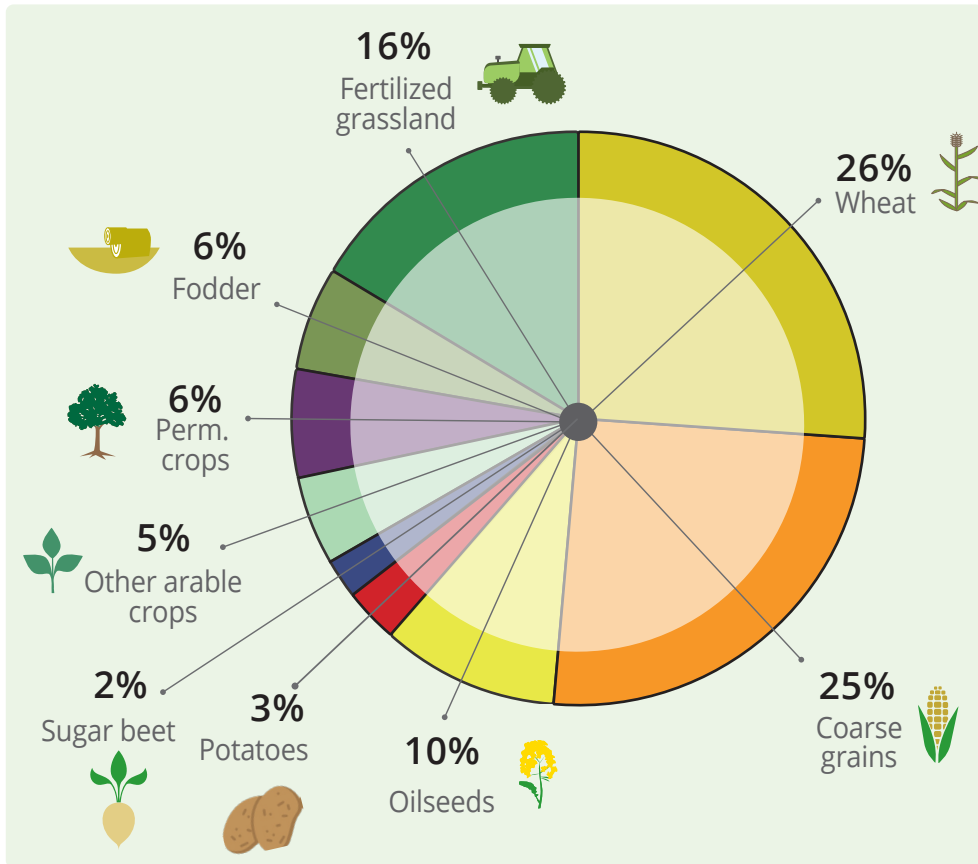
# EU key partners in fertilizer trade in 2020\*



Source: Fertilizers Europe/Eurostat  
\*Finished mineral fertilizer products

■ Imports from EU-27 (in million euro)  
■ Exports to EU-27 (in million euro)

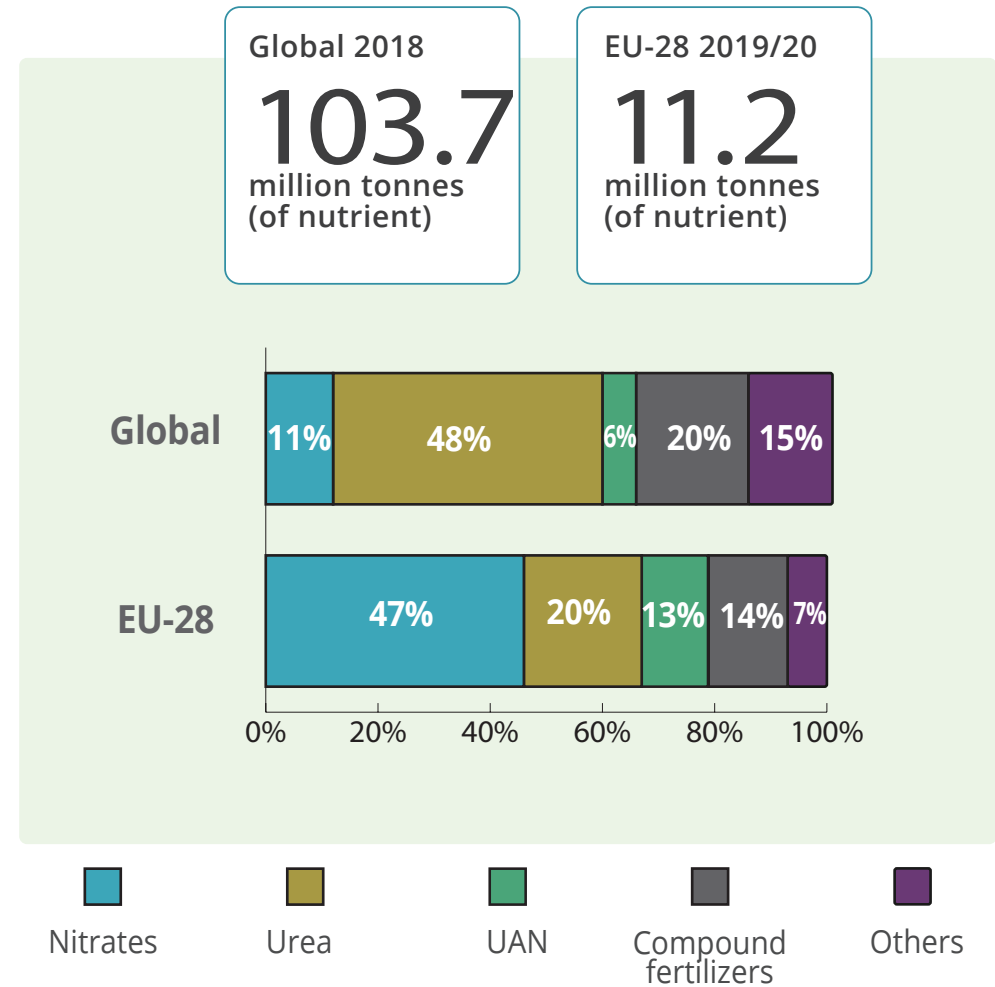
# Fertilizer consumption by crop in the European Union



Note: Due to rounding, figures may not add up to 100%;

Source: Fertilizers Europe

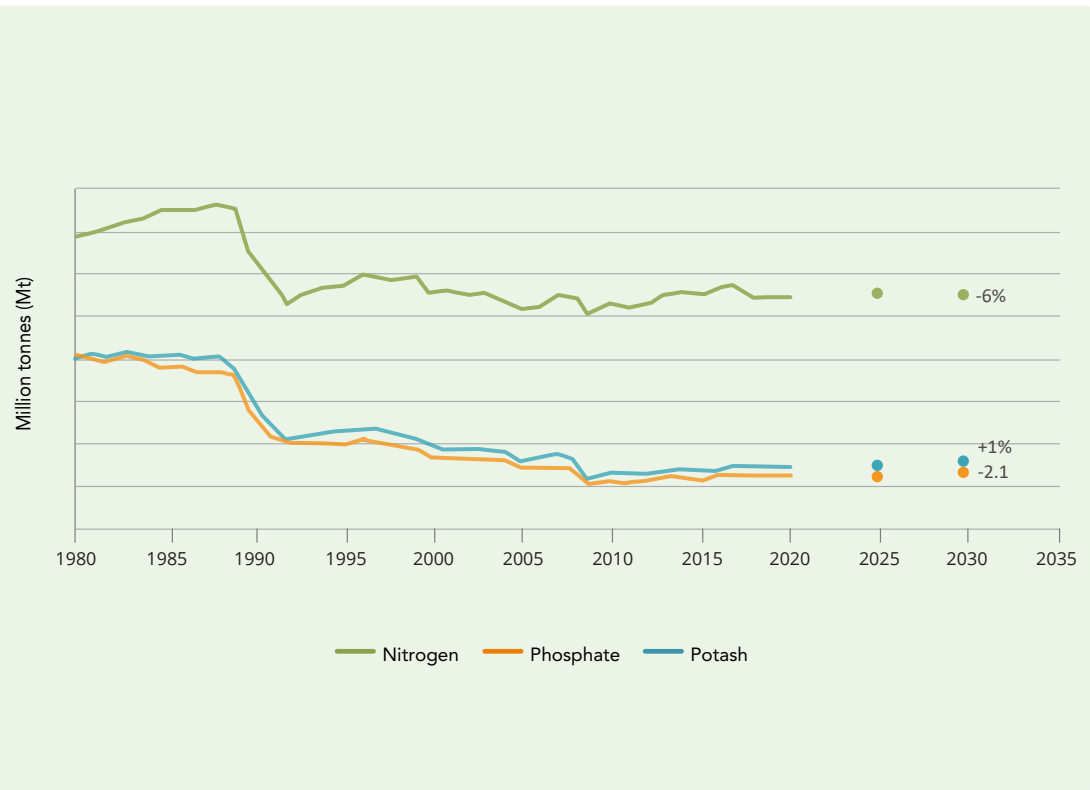
# Nitrogen fertilizer consumption by product



Note: Due to rounding, figures may not add up to 100%; Agricultural use only

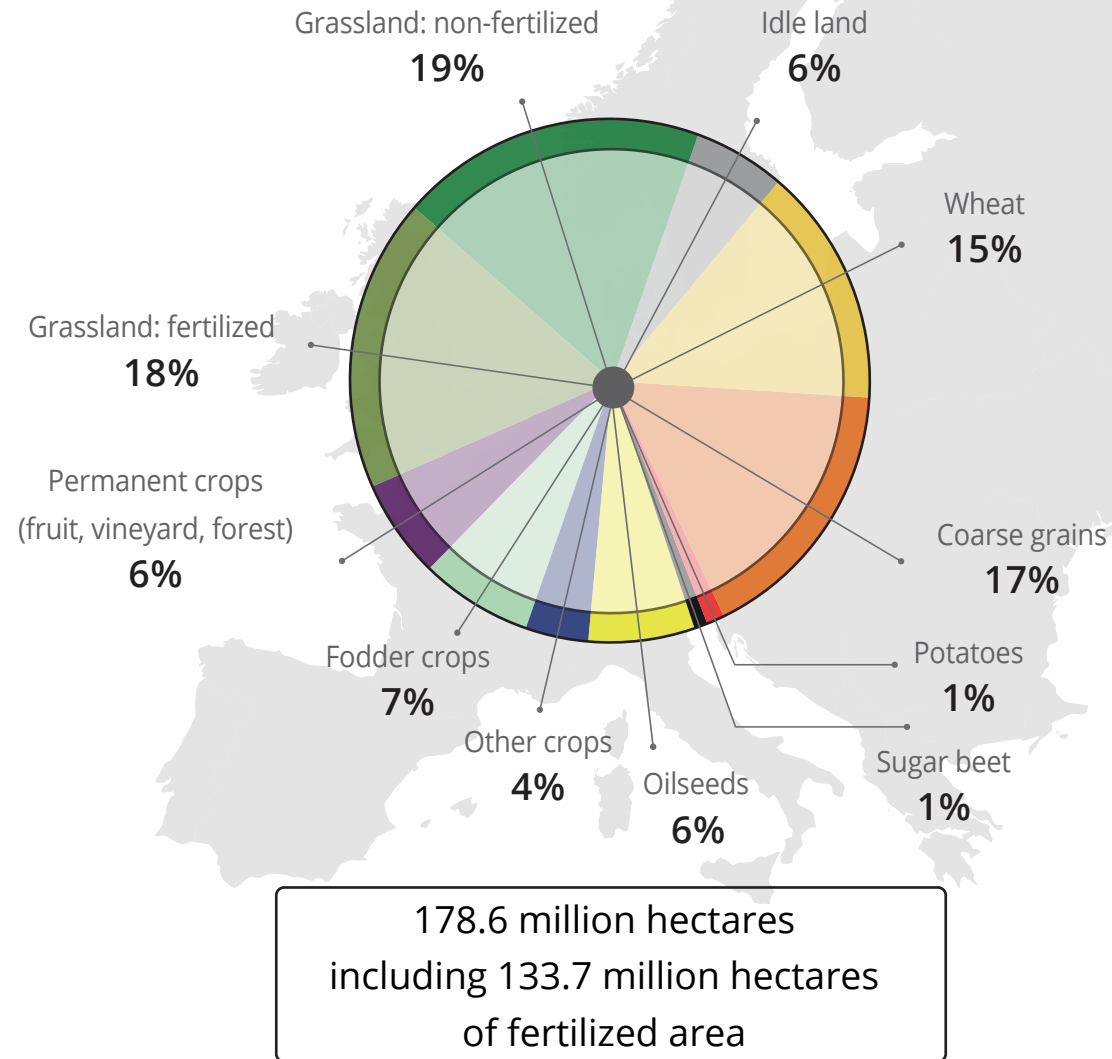
Source: Fertilizers Europe/ IFA

# Fertilizer consumption in the European Union



Source: Forecast of food and farming and fertilizer use in the European Union 2020-2030, Fertilizers Europe

# Agricultural land use in the European Union



Note: Due to rounding, figures may not add up to 100%;

Source: Forecast of food and farming and fertilizer use in the European Union 2020-2030, Fertilizers Europe

# The EU-28 Industry at a Glance



turnover

**€ 9.5 BN**



**€1.2 BN**

investment

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**74.000 employees\***



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**120+**

production sites

\*total including supply chain (average last 5 years)

All figures presented throughout this brochure refer to the mineral fertilizer industry unless specified otherwise.

# Fertilizers and food security

## Feeding **people**

**50 %**

of the global population is fed thanks to mineral fertilizers.



## Feeding **farming**



Quality products



Supply security

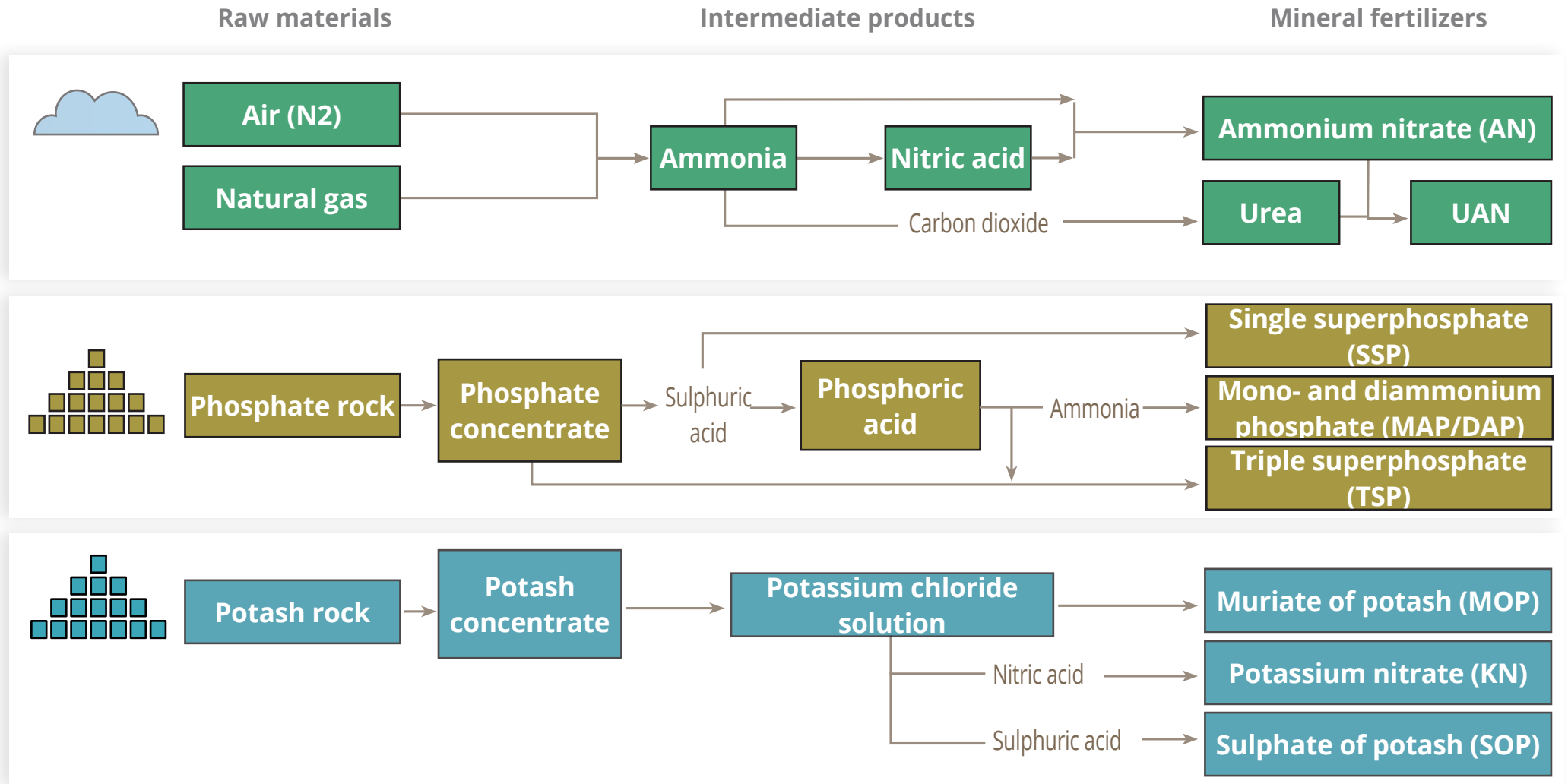


Food security


















Environmental benefits

# Production of main fertilizer products



# Members

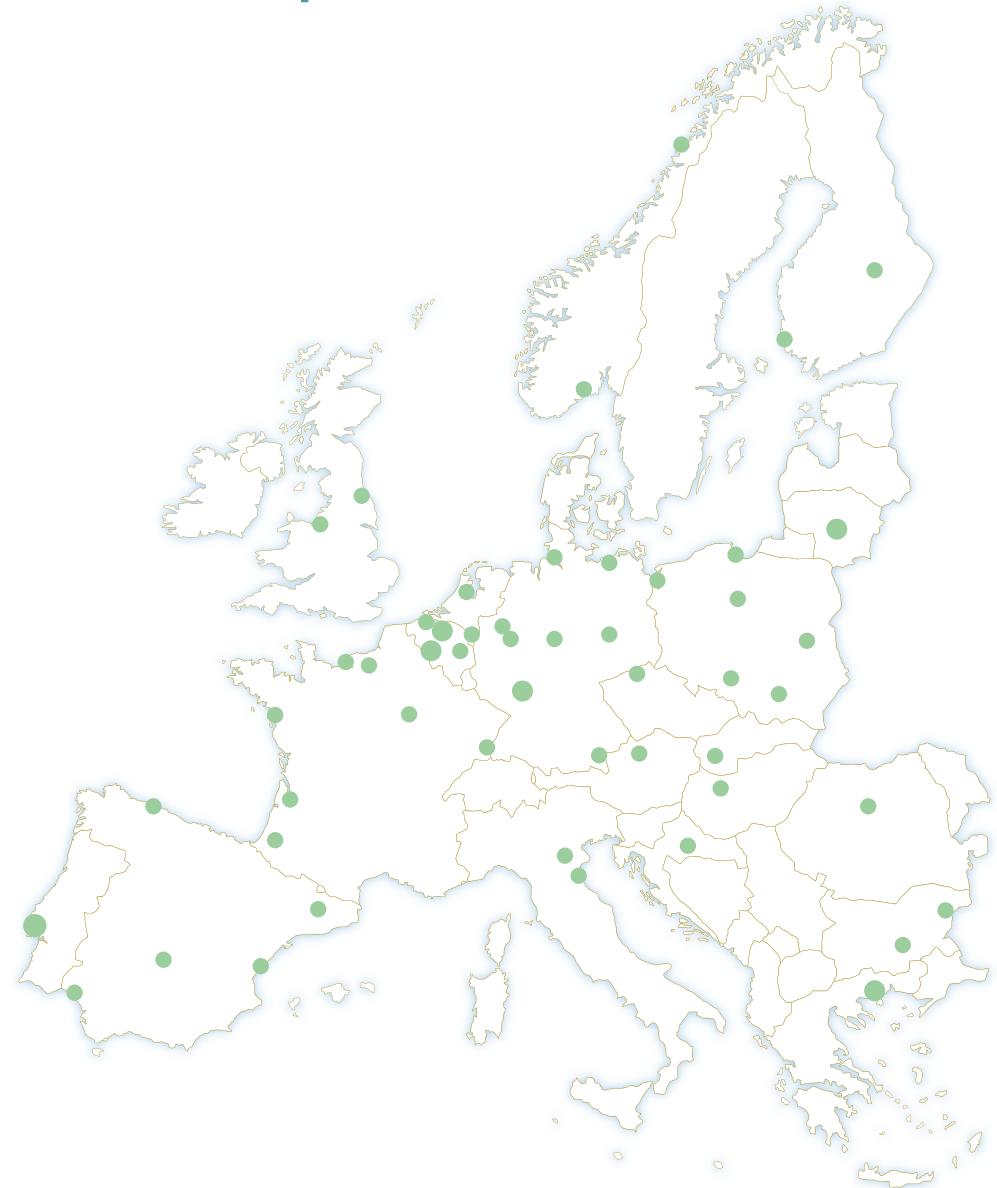
## CORPORATE

 <b>ACHEMA</b> <small>MEMBER OF THE COLEMAN GROUP TRUST</small> AB Achema Lithuania	 <b>Anwil</b> <small>GRUPA OCELECH</small> Anwil SA Poland	 <b>AZOMURES</b> <small>AN AZOT SA COMPANY</small> Azomures SA Romania	 <b>BASF</b> The Chemical Company BASF AG/Fertilizer BU Europe Germany
 <b>LAT</b> <small>growing with you</small> Borealis AG Austria	 <b>EUROCHEM</b> Eurochem Antwerpen BV Belgium	 <b>Fertiberia</b> Fertiberia SA Spain & Portugal	 <b>GRUPA AZOTY</b> Grupa Azoty SA Poland
 <b>ICL</b> ICL Europe The Netherlands	 <b>LOVOCHEMIE</b> Lovochemie as Czech Republic	 <b>NITROGENMÜVEK Zrt</b> Nitrogénművek Zrt Hungary	 <b>KF</b> Kavala Fertilizers Ltd Greece
 <b>OCI</b> OCI Nitrogen BV The Netherlands	 <b>PETROKEMIJA KUTINA</b> Petrokemija Plc Croatia	 <b>PFIC LTD</b> PHOSPHORIC FERTILIZERS INDUSTRY & CHEMICALS PFIC LTD Greece	 <b>YARA</b> Yara International ASA Norway

## ASSOCIATIONS

 <b>ANFFE</b> Asociación Nacional de Fabricantes de Fertilizantes	 <b>ASSOFERTILIZZANTI</b> Associazione Nazionale Fertilizzanti	 <b>BELFERTIL</b> Belgian Mineral Fertilizer Association
 <b>IVA</b> Industrieverband Agrar e.V.	 <b>Meststoffen NEDERLAND</b> Fertilizers Netherlands	 <b>PIPC</b> Polish Chamber of the Chemical Industry
		 <b>UNIFA</b> Union des Industries de la Fertilisation

# Major fertilizer plants in Europe







Fertilizers Europe represents the majority of fertilizer producers in Europe and is recognised as the dedicated industry source of information on mineral fertilizers. The association communicates with a wide variety of institutions, legislators, stakeholders and members of the public who seek information on fertilizer technology and topics relating to today's agricultural, environmental and economic challenges. The Fertilizers Europe website provides information on subjects of relevance to all those interested in fertilizers contribution to global food security.

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