



| Industry facts and figures 2020

The EU-28 Industry at a Glance

 turnover
€ 9.8 BN*

 **€ 1.4 BN***
 investment

75.000 employees*


 **120 +**
 production sites

€ 66.2 M
 (members only)
 research & development


*total including supply chain (average last 5 years)

All figures presented throughout this brochure refer to the mineral fertilizer industry unless specified otherwise.

Fertilizers and food security

Feeding **people**

50 %

of the global
population
is fed thanks
to mineral
fertilizers.



Feeding **farming**



Quality products



Supply security

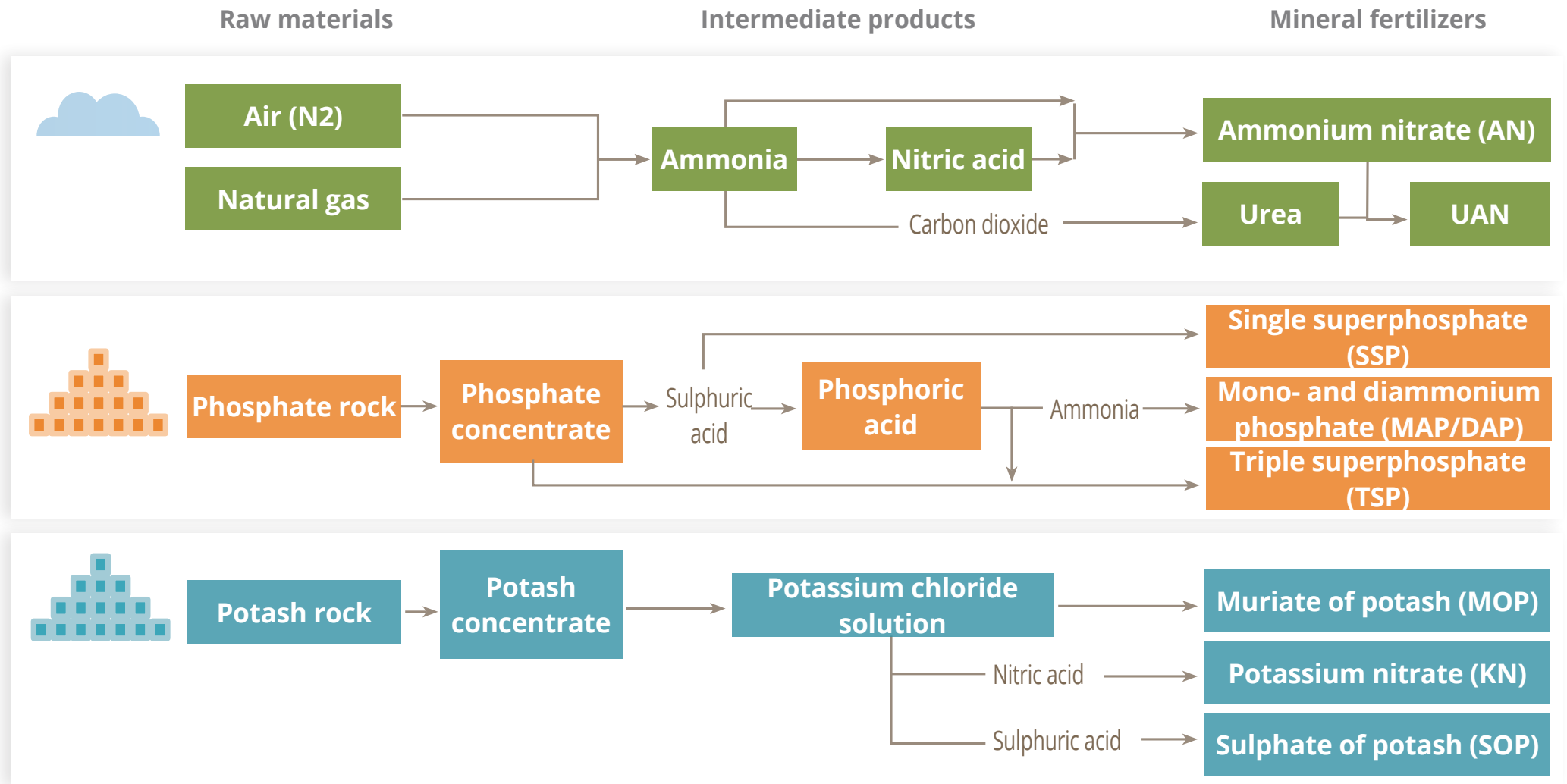


Food security

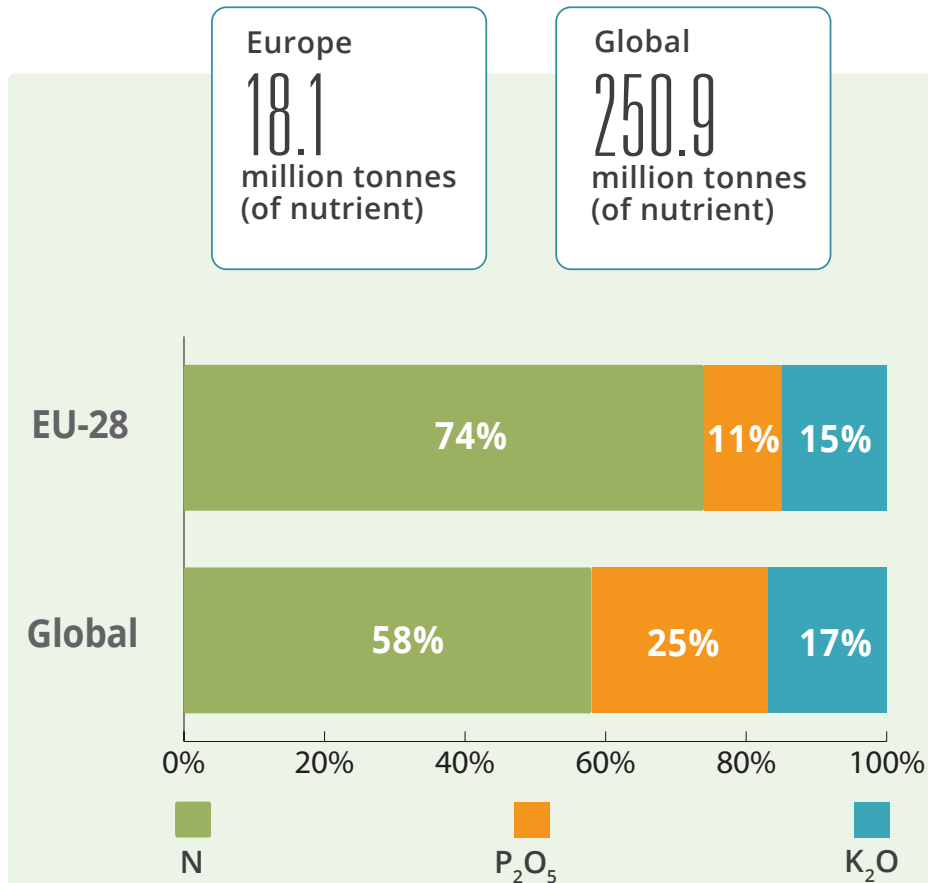


Environmental
benefits

Production of main fertilizer products



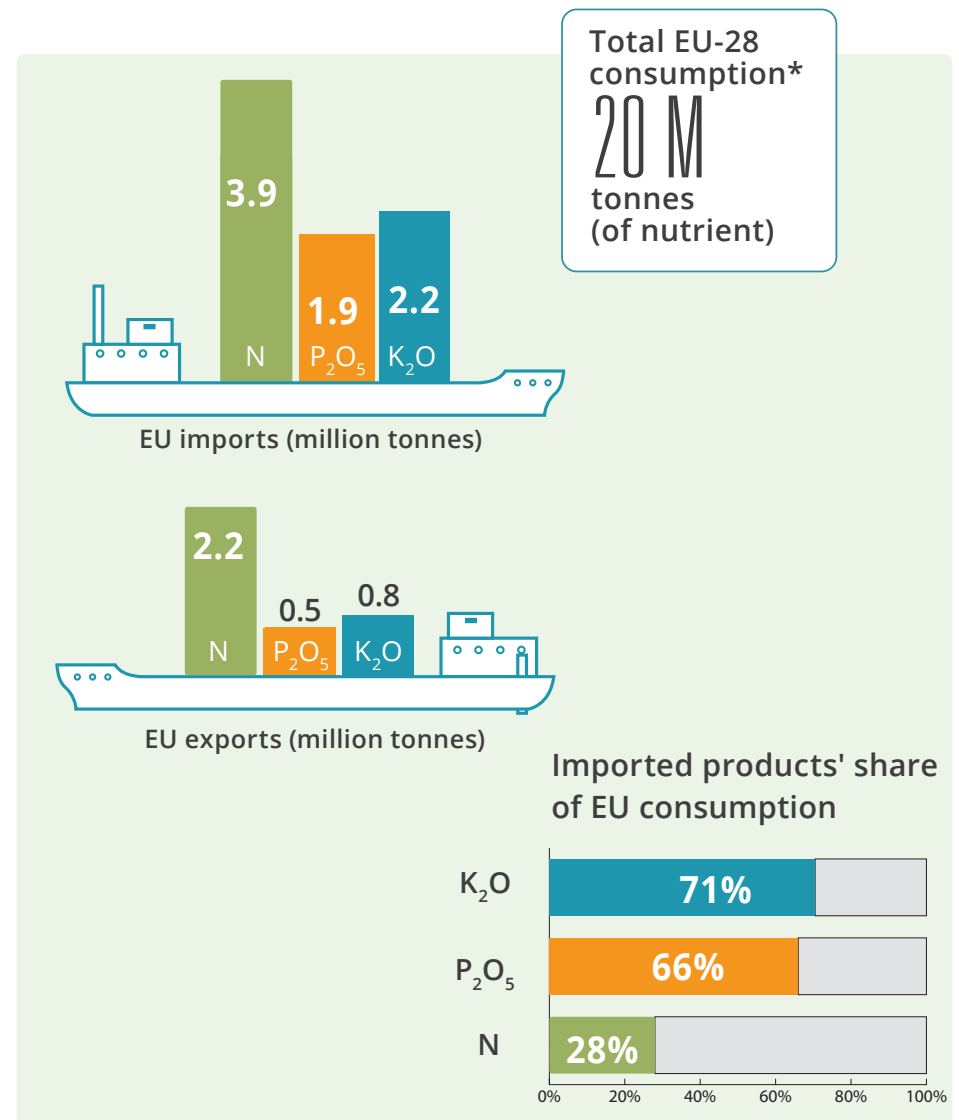
Fertilizer production by nutrient 2018



In Nitrogen fertilizers, EU has 9% share of global production, while in Phosphate it is 3%, and Potash: 7%.

Source: Fertilizers Europe/IFA

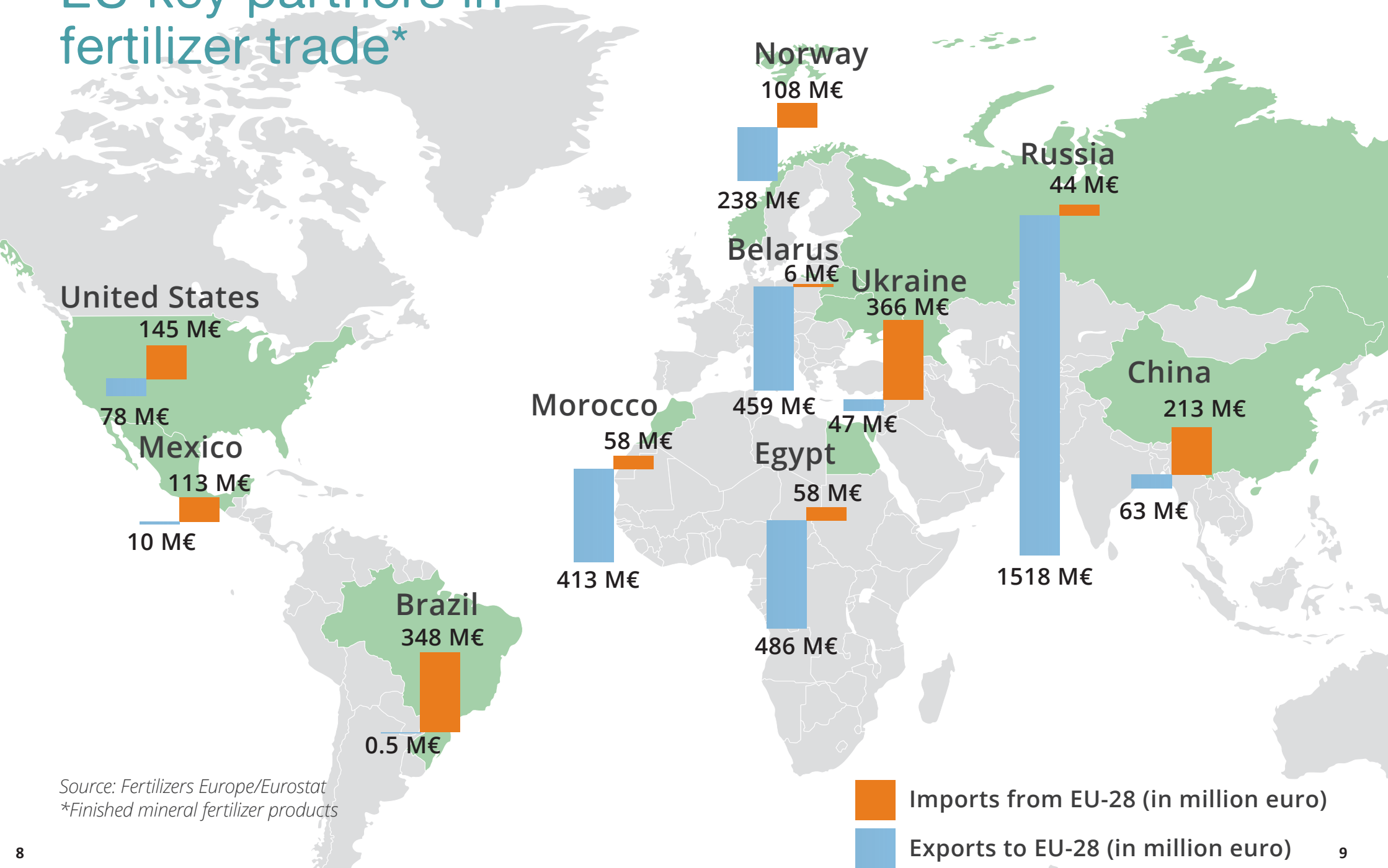
European trade by nutrient 2019



Source: Fertilizers Europe/Eurostat

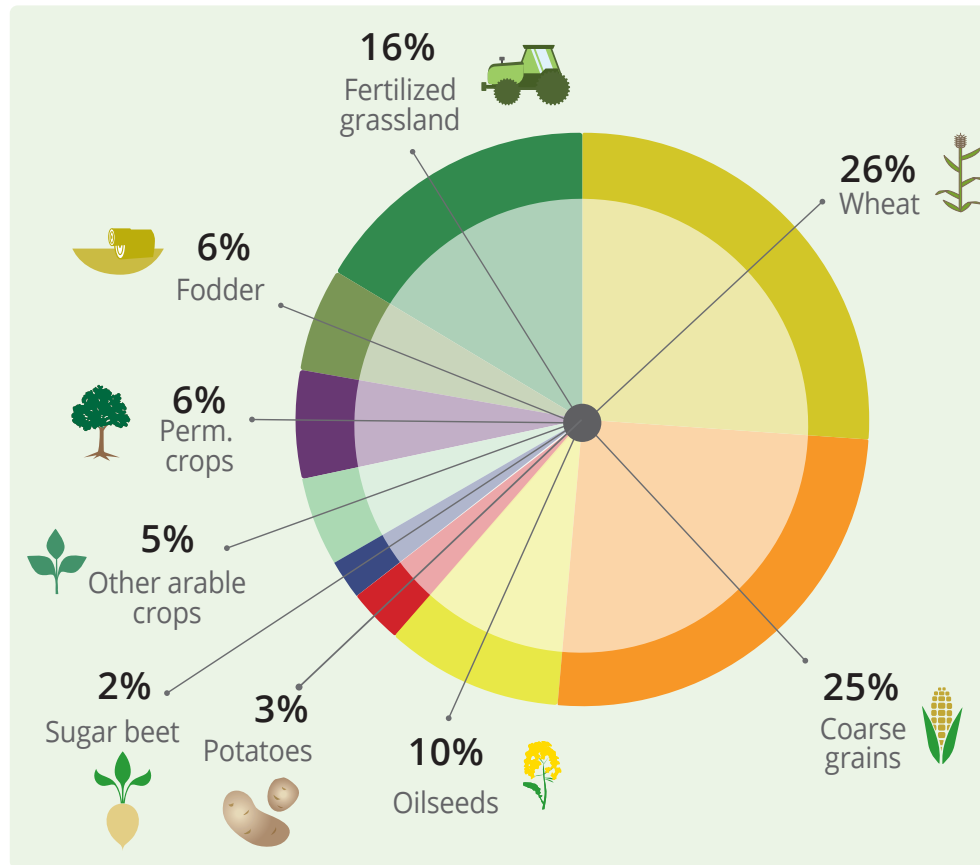
* Includes products for agricultural and industrial use

EU key partners in fertilizer trade*



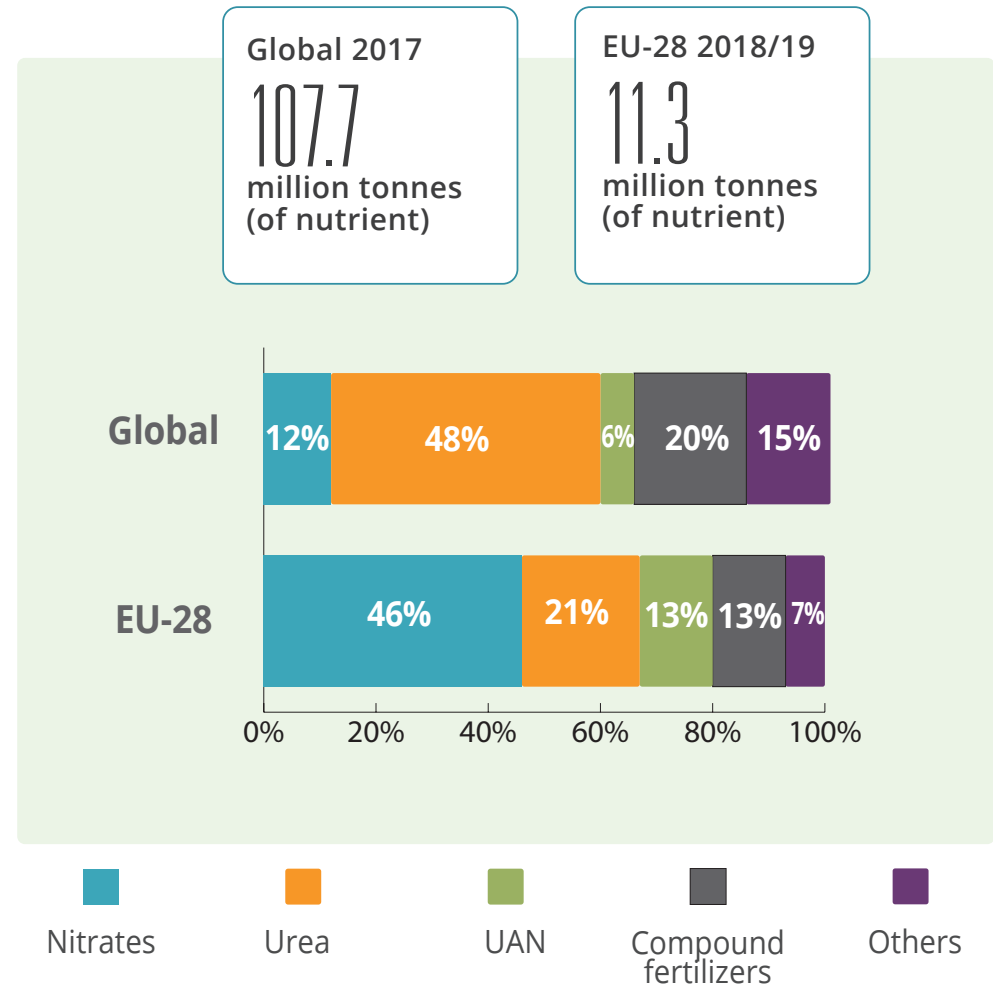
Source: Fertilizers Europe/Eurostat
 *Finished mineral fertilizer products

Fertilizer consumption by crop in the European Union



Source: Fertilizers Europe

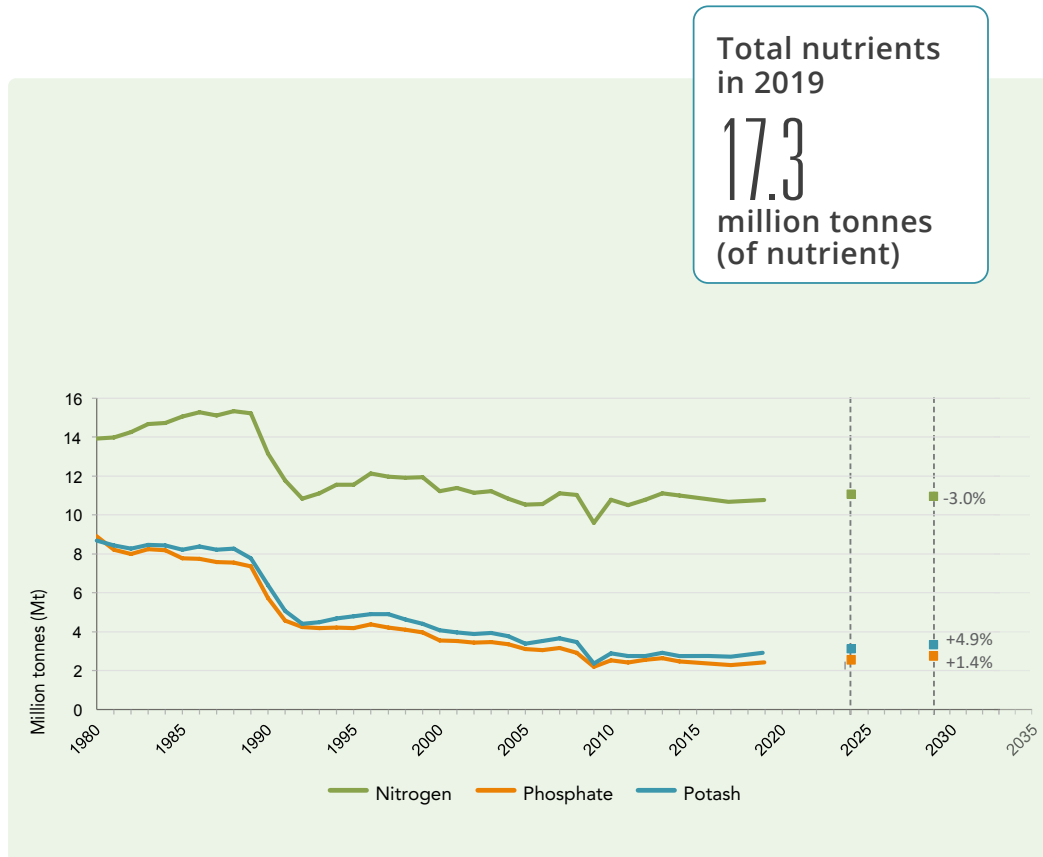
Nitrogen fertilizer consumption by product



Note: Due to rounding, figures may not add up to 100%: Agricultural use only

Source: Fertilizers Europe/ IFA

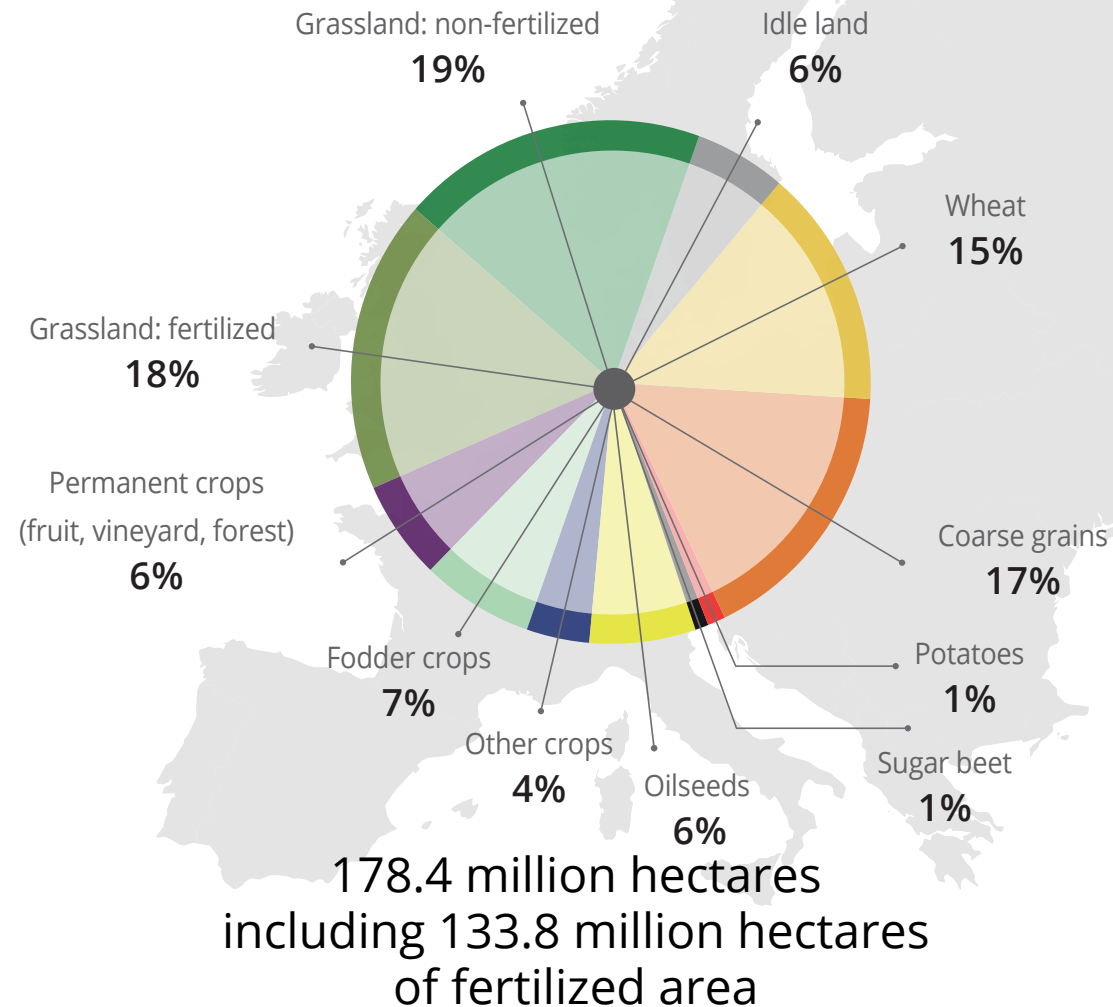
Fertilizer consumption in the European Union



Source: Fertilizers Europe

Note: Agricultural use only

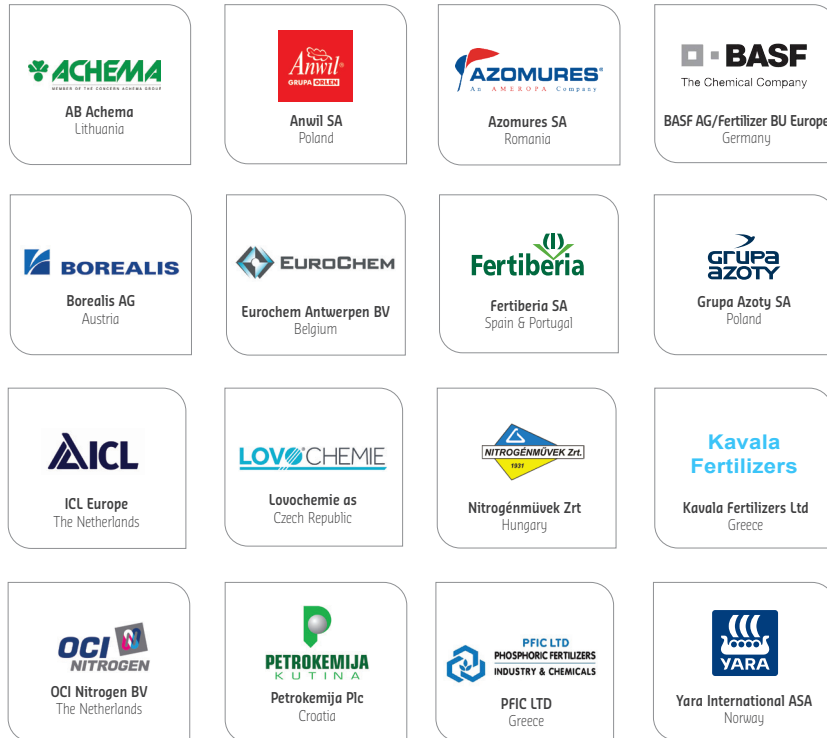
Agricultural land use in the European Union



Source: Forecast of food and farming and fertilizer use in the European Union 2019-2029, Fertilizers Europe

Members

CORPORATE



ASSOCIATIONS



Major fertilizer plants in Europe





Fertilizers Europe represents the majority of fertilizer producers in Europe and is recognised as the dedicated industry source of information on mineral fertilizers. The association communicates with a wide variety of institutions, legislators, stakeholders and members of the public who seek information on fertilizer technology and topics relating to today's agricultural, environmental and economic challenges. The Fertilizers Europe website provides information on subjects of relevance to all those interested in fertilizers contribution to global food security.

Fertilizers Europe asbl
Avenue des Nerviens
B-1040, Etterbeek, Brussels, Belgium
Tel: +32 2 675 3550
statistics@fertilizerseurope.com

 Group Fertilizers Europe

 @FertilizersEuro

 www.fertilizerseurope.com